

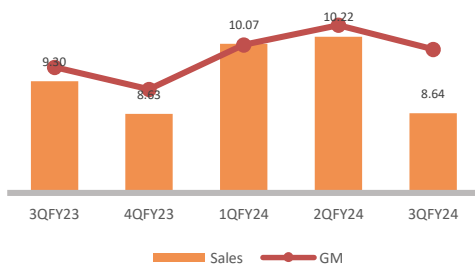
CHCC Result Review - 3QFY24



Friday, April 26, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	8,640	9,299	7.1% ▼	28,931	28,756	0.6% ▲
Cost of Sales	-6,081	-6,892	11.8% ▼	-19,765	-20,463	3.4% ▼
Gross Profit	2,559	2,407	6.3% ▲	9,166	8,293	10.5% ▲
SG&A Expenses	-321	-277	15.8% ▲	-917	-760	20.6% ▲
Other Expenses	-112	-105	5.9% ▲	-388	-336	15.5% ▲
Operating Profit	2,126	2,025	5.0% ▲	7,861	7,197	9.2% ▲
Other Income	139	236	40.8% ▼	329	360	8.6% ▼
Finance Cost	-321	-415	22.5% ▼	-1,132	-1,416	20.0% ▼
Profit Before Taxation	1,944	1,846	5.4% ▲	7,058	6,142	14.9% ▲
Taxation	-700	-573	22.1% ▲	-2,412	-1,831	31.7% ▲
Profit After Taxation	1,244	1,272	2.2% ▼	4,645	4,310	7.8% ▲
Earnings Per Share	6.40	6.55	2.2% ▼	23.91	22.19	7.8% ▲
Dividend	0.00	1.50	-	3.00	1.50	
Bonus	0%	0%		0.00	0%	
Gross Margin	29.6%	25.9%	3.7% ▲	31.7%	28.8%	2.8% ▲
SG&A Expenses to Sales	-3.7%	-3.0%	0.7% ▲	-3.2%	-2.6%	0.5% ▲
Other Income to Sales	1.6%	2.5%	0.9% ▼	1.1%	1.3%	0.1% ▼
Ex. Gain / (Loss) to Sales	-3.7%	-3.0%	0.7% ▲	-3.2%	-2.6%	0.5% ▲
Effective Taxation	-36.0%	-31.1%	4.9% ▲	-34.2%	-29.8%	4.4% ▲
Net Margin	14.4%	13.7%	0.7% ▲	16.1%	15.0%	1.1% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

